

香港交易及結算所有限公司及香港聯合交易所有限公司對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本公告全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。



**福萊特玻璃集團股份有限公司**

**Flat Glass Group Co., Ltd.**

(於中華人民共和國註冊成立的股份有限公司)

(股份代號：6865)

### 海外監管公告

本公告乃由福萊特玻璃集團股份有限公司(「本公司」)根據香港聯合交易所有限公司證券上市規則第13.10B條作出。

以下為本公司於上海證券交易所網站刊登之《福萊特玻璃集團股份有限公司關於2024年度募集資金存放與實際使用情況的專項報告》，僅供參閱。

承董事會命

福萊特玻璃集團股份有限公司

董事長

阮洪良

中國浙江省嘉興市，二零二五年三月二十七日

在本公告之日，執行董事為阮洪良先生、姜瑾華女士、阮澤雲女士、魏葉忠先生和沈其甫先生，獨立非執行董事為徐攀女士、杜健女士和吳幼娟女士。

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|--|--|----------------------|------------------|----------------|
|  |  | 350681066411         | 156,000,000.00   | 3,147,727.80   |
|  |  | 364981073081         | 236,000,000.00   | 852.80         |
|  |  | 383181075327         | 197,000,000.00   | 8,020,549.12   |
|  |  | 354581064043         | 1,200,000,000.00 | 59,282.18      |
|  |  | 1204060029000139116  | 1,789,000,000.00 | 19,783,592.73  |
|  |  | 8110801013502453544  | 400,000,000.00   | 36,865.42      |
|  |  | 358500100100959273   | -                | 158,335,003.78 |
|  |  | 387081085363         | -                | 6,992,450.19   |
|  |  | 1204060029000139488  | -                | 172,646,734.69 |
|  |  | 81180801013802453567 | -                | 81,732,938.14  |
|  |  |                      | 3,978,000,000.00 | 450,755,996.85 |

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|  |  |                     |                         | 2024 12 31            |
|--|--|---------------------|-------------------------|-----------------------|
|  |  | 392283192902        | 1,930,000,000.00        | 9,255.40              |
|  |  | 379283198935        | 457,000,000.00          | 1,563.88              |
|  |  | 1204060029000142832 | 610,000,000.00          | 729,764.15            |
|  |  | 1204060029000142708 | 1,779,999,984.44        | 2,142,657.26          |
|  |  | 8110801012502737917 | 1,190,000,000.00        | 1,147,928.66          |
|  |  | 8110801012702737918 | -                       | 1,000.36              |
|  |  | 394883200190        | -                       | 313,804.35            |
|  |  | 381883199496        | -                       | 1,289,009.20          |
|  |  | 1204060029000142956 | -                       | 91,002,366.41         |
|  |  | 8110801012402737913 | -                       | -                     |
|  |  | 358500100101260220  | -                       | 151,826,031.12        |
|  |  |                     | <b>5,966,999,984.44</b> | <b>248,463,380.79</b> |

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1,030,276,507.43

|   |       |                  |
|---|-------|------------------|
|   |       | , , 0 0 , , , 0  |
| 1 | 75    | 892,659,268.36   |
| 2 | 1,500 | 137,617,239.07   |
|   |       | 1,030,276,507.43 |

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1,812,288,483.07

|  |  |                  |
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|  |  |                  |
|  |  | 1,515,093,448.43 |
|  |  | 297,195,034.64   |
|  |  | 1,812,288,483.07 |

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|----------------|------|------|----|----|----------------|------|----|----|--|
|                |      |      |    |    |                |      |    |    |  |
| 580,000,000.00 |      |      |    |    | 2023           |      | 10 | 26 |  |
|                |      |      |    |    |                |      |    |    |  |
| 2023           |      | 11   | 13 |    |                |      |    |    |  |
|                |      |      |    |    |                |      |    |    |  |
|                |      |      |    |    | 5              |      |    |    |  |
|                |      |      |    |    | 12             |      |    |    |  |
|                |      |      |    |    |                |      |    |    |  |
| 500,000,000.00 |      |      |    |    | 2024           |      |    |    |  |
| 11             | 12   |      |    |    |                |      |    |    |  |
| 2024           |      | 11   | 18 |    |                |      |    |    |  |
|                |      |      |    |    |                |      |    |    |  |
|                |      |      |    | 6  |                |      |    |    |  |
|                |      |      |    |    | 12             |      |    |    |  |
|                |      |      |    |    |                | 2024 | 12 |    |  |
| 31             |      |      |    |    |                |      |    |    |  |
| 500,000,000.00 |      |      |    |    |                |      |    |    |  |
|                |      |      |    |    |                |      |    |    |  |
| 1              | 2022 | 5    |    |    | A              |      |    |    |  |
|                |      | 2022 | 5  | 26 |                |      |    |    |  |
|                |      |      |    |    | 2021           | A    |    |    |  |
|                |      |      |    |    |                |      |    |    |  |
| 28             |      |      |    |    |                |      |    |    |  |
| 12             |      |      |    |    |                |      |    |    |  |
|                |      |      |    |    | 2022           | 12   | 31 |    |  |
|                |      |      |    |    | 400,000,000.00 |      |    |    |  |
| 6,593,296.35   |      |      |    |    |                |      |    |    |  |
|                |      |      |    |    |                |      |    |    |  |
| 2024           |      | 6    | 7  |    |                |      |    |    |  |
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|       |     |            |            | 397,692.12  |           |            |                    |                       |      | 28,414.55  |      |  |
|       |     |            |            |             |           |            |                    | ( 2)                  |      | 308,366.42 |      |  |
|       |     |            |            |             |           |            |                    |                       |      |            |      |  |
|       | ( ) |            |            | (1)<br>( 1) |           | (2)        | (3)<br>(3)=(2)-(1) | (%)(4)<br>(4)=(2)/(1) |      |            |      |  |
| 75    |     | 194,500.00 | 194,500.00 | 194,500.00  | 5,292.85  | 139,094.18 | (55,405.82)        | 71.51                 | 2022 | 4          |      |  |
|       |     | 63,492.12  | 63,492.12  | 63,492.12   | 22,539.07 | 30,272.92  | (33,219.20)        | 47.68                 | 3    | ( 3)       | ( 3) |  |
| 1,500 |     | 19,700.00  | 19,700.00  | 19,700.00   | 582.63    | 18,999.32  | (700.68)           | 96.44                 | 2022 | ( 5)       |      |  |
|       |     | 120,000.00 | 120,000.00 | 120,000.00  | -         | 120,000.00 | -                  | 100.00                |      |            |      |  |
|       |     | 31 03, ( , | 31 03, ( , | 31 03, ( ,  | , 2 . . ( | 2 00( ,    | '23 , (1           |                       |      |            |      |  |
| ( )   |     |            |            |             |           |            |                    |                       |      |            |      |  |
|       |     |            |            |             |           |            |                    |                       |      |            |      |  |
|       |     |            |            | ( )         |           |            |                    |                       |      |            |      |  |
|       |     |            |            | ( )         |           |            |                    |                       |      |            |      |  |
|       |     |            |            | ( )         |           |            |                    |                       |      |            |      |  |
|       |     |            |            |             |           |            |                    |                       |      |            |      |  |
|       |     |            |            |             |           |            |                    |                       |      |            |      |  |
|       |     |            |            |             |           |            |                    |                       |      |            |      |  |
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|    |            |    |     |                  |                  |      |                |      |                  |  |  |            |      |
|----|------------|----|-----|------------------|------------------|------|----------------|------|------------------|--|--|------------|------|
| 1  |            |    |     |                  |                  |      |                |      |                  |  |  |            |      |
| 2  | 2024       | 12 | 31  | 3,083,664,210.94 |                  |      |                | 2022 | 1,030,276,507.43 |  |  |            |      |
| (  |            |    | ( ) | 2022             | 1,551,757,435.77 | 2023 | 217,484,813.03 | 2024 | 284,145,454.71   |  |  |            |      |
| 3  | 2024 12 31 |    |     |                  |                  |      |                |      |                  |  |  |            |      |
| 4  | 75         | 2  |     | 2022             |                  |      |                |      |                  |  |  |            |      |
| 75 |            |    |     |                  |                  |      |                |      |                  |  |  | 161,923.06 | 2024 |
|    | 173.657.59 |    |     |                  |                  |      |                |      |                  |  |  |            |      |
| 5  | 1,500      |    |     |                  |                  |      |                |      |                  |  |  |            |      |

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|-----|-----|------------|------------|-------------|-----------|------------|--------------------|-----------------------|------|------------|--|--|
|     |     |            |            | 596,540.71  |           |            |                    |                       |      | 112,415.50 |  |  |
|     |     |            |            |             |           |            |                    | ( 2)                  |      | 576,230.02 |  |  |
|     |     |            |            |             |           |            |                    |                       |      |            |  |  |
|     | ( ) |            |            | (1)<br>( 1) |           | (2)        | (3)<br>(3)=(2)-(1) | (%)(4)<br>(4)=(2)/(1) |      |            |  |  |
| 195 |     | 193,000.00 | 193,000.00 | 193,000.00  | 21,187.72 | 193,831.88 | 831.88             | 100.43                | 2023 | 3          |  |  |
| 150 |     | 227,000.00 | 223,540.71 | 223,540.71  | 91,227.78 | 202,398.14 | (21,142.57)        | 90.54                 | 4    | 4          |  |  |
|     |     | 180,000.00 | 180,000.00 | 180,000.00  | -         | 180,000.00 | -                  | 100.00                |      |            |  |  |
|     |     | 0 (        | 30 . (1    | 30 . (1     | , . (     | 10, ( ,    | ", (03             |                       |      |            |  |  |
| ( ) |     |            |            | 3           |           |            |                    |                       |      |            |  |  |
|     |     |            |            |             |           |            |                    |                       |      |            |  |  |
|     |     |            |            | ( )         |           |            |                    |                       |      |            |  |  |
|     |     |            |            | ( )         |           |            |                    |                       |      |            |  |  |
|     |     |            |            | ( )         |           |            |                    |                       |      |            |  |  |