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福萊特玻璃集團股份有限公司

Flat Glass Group Co., Ltd.

(於中華人民共和國註冊成立的股份有限公司)

(股份代號：6865)

海外監管公告

本公告乃由福萊特玻璃集團股份有限公司(「本公司」)根據香港聯合交易所有限公司證券上市規則第13.10B條作出。

以下為本公司於上海證券交易所網站刊登之《福萊特玻璃集團股份有限公司關於公司2025年度募集

2025



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12 31 1 — 2025
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” 2025 12 31

2022 5 A

[2022]664

400,000 A 6 2022
5 26 A 4,000
100 4,000,000,000.00
23,078,799.67
3,976,921,200.33 20,754,716.98
1,245,283.02

3,978,000,000.00

			() (22) 00231					
2025	12	31		2022	5	A		
			“ 75					
” “	1,500			” “				
			”	1,415,854,529.62				
190,413,463.28			399,668,883.81	1,200,000,000.00				
			3,205,936,876.71					
			210,561,738.49					
			620,495,492.56					
			50,757,137.79	6,593,296.35				
2021	1			A				
			1,643,673.62					

	2022	A				
	2022	5	26			
	2025	1	1	2025	12	31
	4,000,000,000.00					
	23,078,799.67					
	3,976,921,200.33					
	3,083,664,210.94					
	122,272,665.77					
	210,561,738.49					
	12,164.58					
	50,769,302.37					
	6,593,296.35					
	1,078,799.67					
2021	1	A				1,643,673.62
	620,495,492.56					

2023 7 A

[2022]2742

509,068,000	A	2023	7	19
	0.25			A
204,429,301	29.35			
5,999,999,984.35				34,592,837.65
	5,965,407,146.70			
31,132,075.39	1,867,924.52			
5,966,999,984.44				
	()	(23)		00190

	81180801013802453567	17,693,437.09	
	363687121053	289,449,658.72	
		620,495,492.56	/

3,978,000,000.00

3,976,921,200.33

1,078,799.67

2 2023 7 A

2025 12 31 2023 7 A

	2023	A	
	2023	7	19
	392283192902	8,901.91	
	379283198935	1,204.89	
	1204060029000142832	730,859.54	
	1204060029000142708	2,152,720.84	
	8110801012502737917	1,148,751.56	

2025 12 31 2022 5 A
2022 5 A

2025 12 31 2023 7 A
2023 7 A

1 2022 5 A
2022 6 15
2021 A

“ 75 ” “
1,500 ”
1,030,276,507.43

		2022 A			
		2022 5 26			
75	1,945,000,000.00	892,659,268.36	892,659,268.36	2022	2022 6 15
1,500	197,000,000.00	137,617,239.07	137,617,239.07	2022	2022 6 15

A
22 E00268
2022

2 2023 7 A

2023 8 8

A

1,812,288,483.07

		2023 A			
		2023 7 19			
195	1,930,000,000.00	1,515,093,448.43	1,515,093,448.43	2023	2023 8 8
150	2,236,999,984.44	297,195,034.64	297,195,034.64	2023	2023 8 8

A

23 E00289

2023

1 2022 5 A

		2022 A			
		2022 5 26			
58,000.00	2022 11 15	12	2022 10 27	2023 10 23 /2023 10 24	58,000.00
50,000.00	2023 11 21	12	2023 11 13	2024 11 8	50,000.00
50,000.00	2024 12 5	12	2024 11 18	2025 11 17	50,000.00

21,056.17	2025	12	17	12	2025	11	27		-
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2021 A

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400,000,000.00

6,593,296.35

2024 6 7

2021 A

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		2022 A		
		2022 5 26		
280,000.00	12	2022 5 26	2023 5 25	2022 5 26
30,000.00	12	2024 6 7	2025 6 6	2024 6 7

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			2022 A							
			2022 5 26							
		29		40,000.00	2022 6 8	2022 11 30	2022 11 30	-	3.70%	659.33

2 2023 7 A

2023 8 2

A

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2024 8 27

A

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100,000,000.00

152,054.79

		2023 A		
		2023 7 19		
200,000.00	12	2023 8 2	2024 8 1	2023 8 2
50,000.00	12	2024 8 27	2025 8 26	2024 8 27

			2022 A							
			2022 5 26							
				10,000	2024 6 3	2024 6 28	2024 6 28	-	1.20% 2.22%	15.21

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2025 12 31

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2022 5 A

	397,692.12		12,227.27
		(2)	320,593.69

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(1) (2) (3)=(2)-(1)

1

2 2025 12 31 3,205,936,876.71 2022 1,030,276,507.43
 (()) 2022 1,551,757,435.77 2023 217,484,813.03 2024 284,145,454.71
 2025 122,272,665.77

3 2024 2025

4 75 2 2022 161,923.06 2025
 75 171,158.97

5 1,500

20237A

								596,540.71					24,583.22
									(2)				600,813.24
					(1) (1)		(2)	(3) (3)=(2)-(1)	(%)(4) (4)=(2)/(1)				
195			193,000.00	193,000.00	193,000.00	69.75	193,901.63	901.63	100.47	3	3		
150	()		227,000.00	223,540.71	223,540.71	24,513.47	226,911.61	3,370.90	101.51	4	4		
			180,000.00	180,000.00	180,000.00	-	180,000.00	-	100.00				
			600,000.00	596,540.71	596,540.71	24,583.22	600,813.24	4,272.53					
()					3								
					()								
					()								
					()								

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2	2025	12	31	6,008,132,405.32	2023	1,812,288,483.07
	(		()) 2023	2,825,856,744.91	2024	245,832,181.54

3	195	5	2022	2023		
	195				492,809.30	2025
	386,280.31					

4	150				3	2	2024
				150	()		
		295,685.58	2025		197,123.72	2025	
	230,829.36						